

FINANCIAL PLANNING FOR YOUR LIFE'S MILESTONES

Wallman Financial helps you plan for life events, such as getting married, buying a house, starting a family, or even a business. We help you to create a budget, build cash reserves, open a rollover 401(k) or Solo 401(k), and acquire insurance that helps to protect your assets and the ones you love. Most importantly, we help you plan for unexpected events, clearing the way for you to pursue your goals.

EXPERIENCE.
TRUST.
STRONG RELATIONSHIPS.

AT WALLMAN FINANCIAL, ONE OF OUR CORE PRINCIPLES IS FORGING STRONG RELATIONSHIPS WITH OUR CLIENTS. WE ACHIEVE THIS BY COMMUNICATING CLEARLY AND FREQUENTLY WITH YOU.

DISCOVER HOW WALLMAN FINANCIAL CAN HELP YOU PURSUE YOUR FINANCIAL GOALS AND DREAMS.

Plan today for the financial independence you desire for tomorrow.
Contact Michael Wallman for a complimentary and confidential financial planning consultation.

WALLMAN FINANCIAL

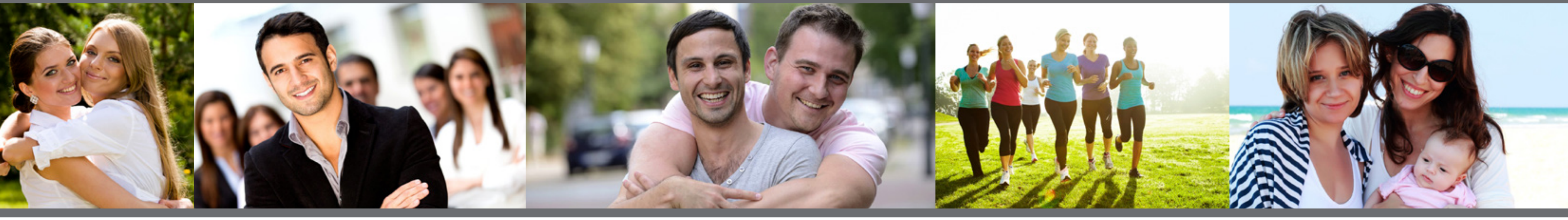
Michael Wallman
Financial Planner
4884 New Broad St. Suite 321
Orlando, FL 32814
407.470.8889
305.720.6739
mwallman@wallmanfinancial.com
www.wallmanfinancial.com

Helping You Pursue Your Financial Goals

WALLMAN FINANCIAL

Comprehensive Financial Planning for LGBTQ Individuals and Same-Sex Couples

Helping LGBTQ Individuals & Same-Sex Couples Build Strong Financial Futures

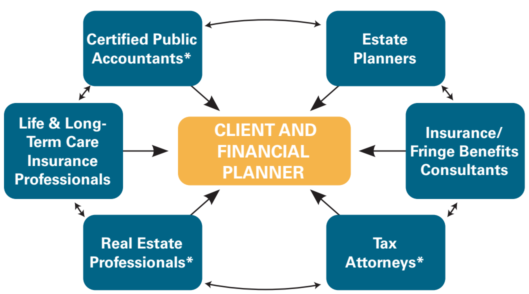


ABOUT WALLMAN FINANCIAL

Since 1996, Wallman Financial has been helping LGBTQ individuals and same-sex couples accumulate savings for retirement through personalized financial planning strategies. We work with clients from the Orlando and Miami metropolitan areas and across the country to help them work towards achieving financial independence.

HOLISTIC TEAM APPROACH

We understand that some legal rights and tax advantages offered to others are not available for LGBTQ individuals and families, and help them plan for these complexities. We utilize a holistic team approach when designing your financial plan, encompassing your family dynamics, and every facet of your financial situation. Our team has long-standing relationships with experienced estate, tax and insurance professionals. All are well-versed in the unique financial hurdles experienced only by the LGBTQ community. Our combined knowledge and integrated approach helps you build a stronger financial plan and a confident strategy to help your estate wishes to be fulfilled.



*Financial Advisors do not offer legal, tax or real estate advice.

MICHAEL WALLMAN, FINANCIAL PLANNER, MANAGING DIRECTOR

Michael Wallman is an investment executive with more than 25 years' experience in the financial services industry. He works closely with his clients in formulating investment strategies that match their unique goals and objectives.

DEDICATED TO SUPPORTING AND ADVANCING HIS COMMUNITY.

Michael is an advocate for the LGBTQ community in both Orlando and Miami. Since 1996 he has been a member of the Miami-Dade Gay and Lesbian Chamber of Commerce and is currently a member of Orlando's LGBTQ Chamber of Commerce. Michael sat on the speakers bureau for SAVE Dade, which is the leading LGBTQ advocacy organization in Miami-Dade County, where he sought equal rights support from local commissioners and politicians. Michael moderates Lunch and Learn workshops to address financial matters unique to LGBTQ families and same-sex couples.

Michael has been a past board member for the Miami and Orlando School Advisory Councils for more than 10 years, as well as a member of the City of Miami's Code Enforcement Board for two terms. Michael enjoys spending time with his three daughters, watching college sporting events and working out.

Exclusively for Members of the LGBTQ Community

"Your rights, benefits, and protections are often challenged, impacting the clarity of your financial future, as well as the futures of your spouse or partner and children. I help you design a plan that encompasses financial elements unique to LGBTQ community members, including: mortgage interest benefits, disability benefits, long-term care, Social Security, titling of assets, and the transfer of money upon death. Receive a personalized plan that focuses on your unique needs and goals." Michael Wallman, *Financial Planner*